

# Notification of Stock Transfer Form

## Donor Information:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## Stock Information:

Name of Stock: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Special Instructions: \_\_\_\_\_

## Your Broker Information:

Name of Broker: \_\_\_\_\_

Address of Broker: \_\_\_\_\_

Phone Number of Broker: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

## ACAT/Wire Transfer Instructions:

Firm: Edward Jones

DTC: 0057

For the Benefit of: Paddle Antrim

Account: 981-18943

Contact:

Tom Shelder or Julia Pollister Amos

PO BOX 516

Elk Rapids, MI 49629

231-264-9433

## Certificates:

Please contact Julia Pollister Amos at 231-264-9433.

**Please email or mail this completed form to ensure gift acknowledgement to:**

Deana Jerdee

Paddle Antrim

PO BOX 1011

Bellaire, MI 49615

[deana@paddleantrim.com](mailto:deana@paddleantrim.com)

231-492-0171

